

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 2ND, 2022

PRODUCTS

EQUITY

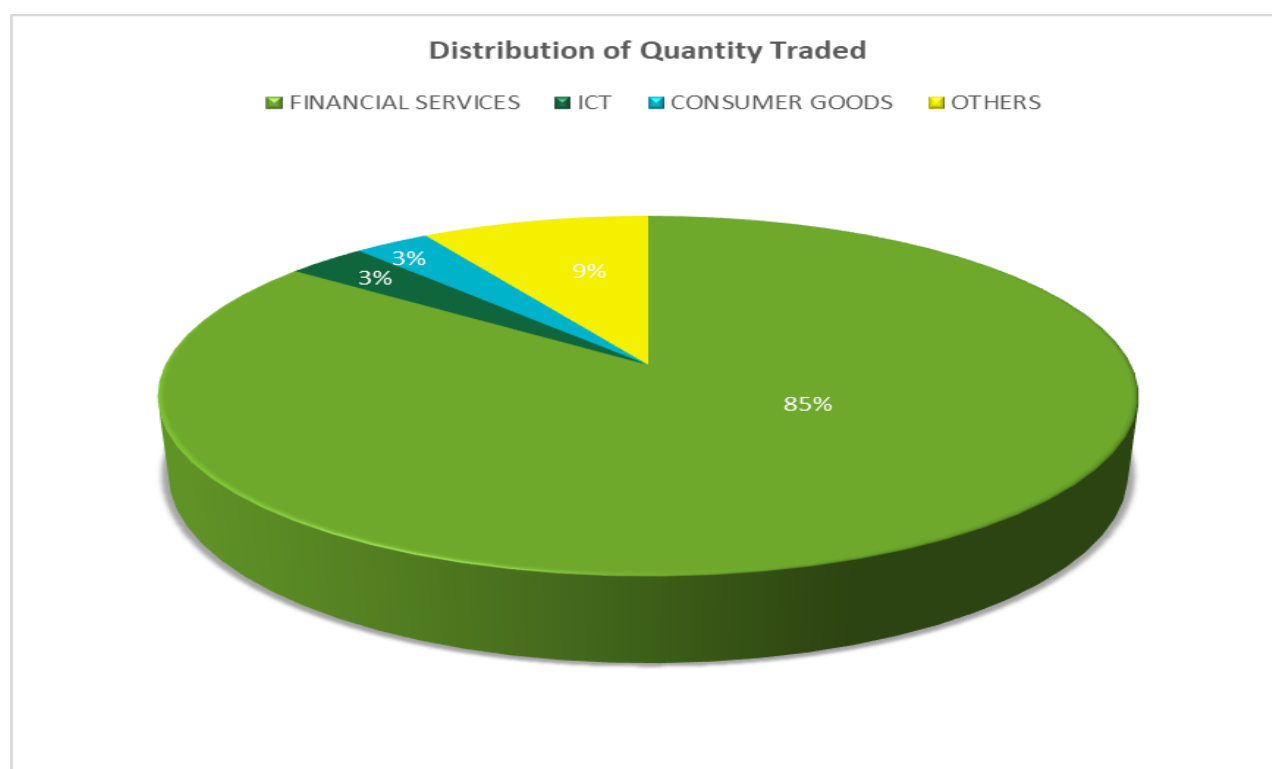
A total turnover of 1.195 billion shares worth N12.924 billion in 19,305 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 914.443 million shares valued at N15.263 billion that exchanged hands last week in 18,021 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.017 billion shares valued at N5.685 billion traded in 10,107 deals; thus contributing 85.09% and 43.99% to the total equity turnover volume and value respectively. The ICT Industry followed with 37.063 million shares worth N4.575 billion in 1,996 deals. The third place was the Consumer Goods Industry, with a turnover of 35.184 million shares worth N1.209 billion in 2,471 deals.

Trading in the top three equities namely Sterling Bank Plc., Fidelity Bank Plc and Access Holdings Plc (measured by volume) accounted for 540.056 million shares worth N1.499 billion in 2,179 deals, contributing 45.18% and 11.60% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Aug-22	4,425	232,944,695	2,186,115,287.67	114	18	9	87
30-Aug-22	4,145	125,949,809	3,073,108,296.91	118	13	13	92
31-Aug-22	3,725	367,340,604	3,237,374,560.57	102	20	12	70
1-Sep-22	3,575	229,120,612	1,749,760,108.04	102	14	12	76
2-Sep-22	3,435	240,020,479	2,677,144,947.13	98	23	10	65





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ETP

A total of 7,811 units valued at 837,295.25 were traded this week in 25 deals compared with a total of 6,968 units valued at N894,205.74 transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	9	7,694	140,013.30
2	NEWGOLD	11	67	695,016.95
3	VETINDET	2	20	356.70
4	VSPBONDET	1	10	1,809.30
5	VETBANK	1	10	38.90
6	VETGOODS	1	10	60.10
	TOTAL	25	7,811	837,295.25

BONDS

A total of 28,192 units valued at N27.904 million were traded this week in 11 deals compared with a total of 17,470 units valued at N18.192 million transacted last week 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	3	13,641	13,105,534.18
2	FGSUK2031S4	4	10,040	10,376,259.39
3	FGS202307	2	3,011	2,756,626.90
4	FGSUK2025S2	2	1,500	1,665,513.25
	TOTAL	11	28,192	27,903,933.72

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.73% to close the week at 50,045.83 and N26.994 trillion respectively.

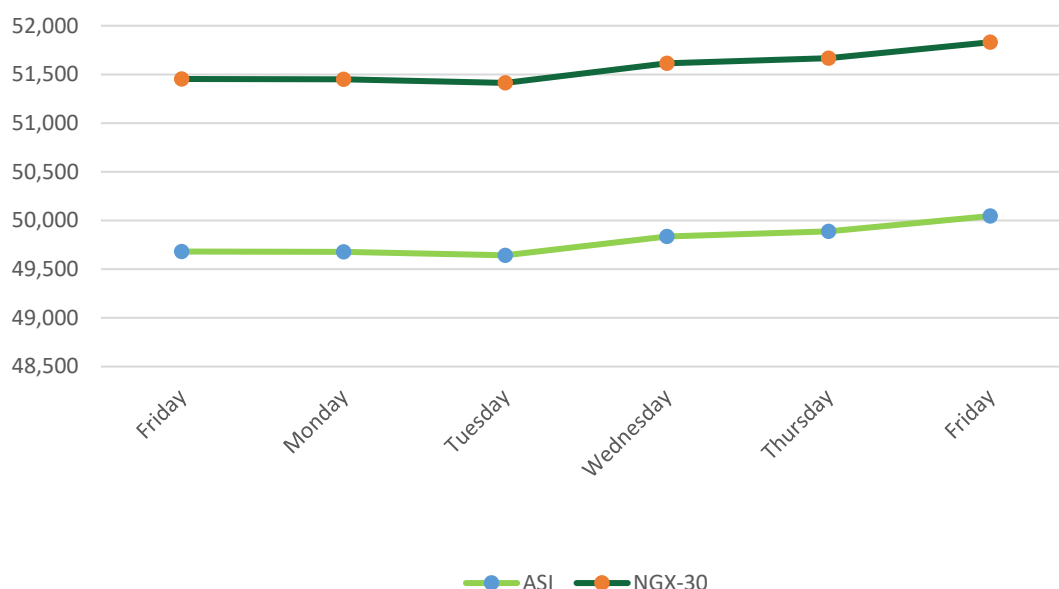
Similarly, all other indices finished higher with the exception of NGX- Growth Index which depreciated by 0.51% while, the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 26/08/2022	WEEK CLOSE 02/09/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,682.15	50,045.83	363.68	0.73	0.42	-3.42	17.16
NGX-Main Board Index	2,286.02	2,311.16	25.14	1.10	0.65	1.60	32.19
NGX 30 Index	1,772.42	1,784.67	12.25	0.69	0.44	-5.45	3.62
NGX CG Index	1,217.54	1,225.54	8.00	0.66	0.35	-7.13	-4.10
NGX Premium Index	4,476.61	4,485.87	9.26	0.21	0.09	-8.90	7.63
NGX Banking Index	384.55	389.22	4.67	1.21	0.47	-2.15	-4.15
NGX Pension Index	1,697.10	1,714.89	17.79	1.05	0.45	-5.96	5.59
NGX Insurance Index	180.70	180.79	0.09	0.05	0.31	1.38	-8.74
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	889.02	901.06	12.04	1.35	0.99	-2.69	-13.26
NGX AFR Div Yield Index	3,026.84	3,048.22	21.38	0.71	0.35	-4.48	19.10
NGX MERI Growth Index	2,210.29	2,216.82	6.53	0.30	-0.87	-6.26	22.81
NGX MERI Value Index	2,055.91	2,105.56	49.65	2.41	1.70	-2.84	-1.38
NGX Consumer Goods Index	591.51	603.38	11.87	2.01	0.47	-3.30	2.39
NGX Oil/Gas Index	530.15	533.59	3.44	0.65	0.27	-2.15	54.66
NGX Lotus II	3,070.65	3,093.55	22.90	0.75	0.35	-4.85	2.79

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NGX Industrial Goods Index	1,770.60	1,794.65	24.05	1.36	0.99	-16.61	-10.64
NGX Growth Index	1,673.86	1,665.26	-8.60	-0.51	-0.51	11.97	31.16
NGX Sovereign Bond Index	849.94	849.94	0.00	0.00	0.00	-0.50	-1.28

The NGX All-Share and NGX-30 Indices
Week Ended September 02, 2022



SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated in price during the week, higher than Twenty-seven (27) equities in the previous week. Twenty-one (21) equities depreciated in price lower than thirty-eight (38) in the previous week, while ninety-two (92) equities remained unchanged higher than ninety-one (91) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
VITAFOAM NIG PLC.	20.30	23.60	3.30	↑ 16.26
E-TRANZACT INTERNATIONAL PLC	2.28	2.65	0.37	↑ 16.23
FIDELITY BANK PLC	3.06	3.40	0.34	↑ 11.11
GUINNESS NIG PLC	80.00	87.90	7.90	↑ 9.88
NIGERIAN EXCHANGE GROUP	20.05	22.00	1.95	↑ 9.73
TRANS-NATIONWIDE EXPRESS PLC.	0.63	0.69	0.06	↑ 9.52
MULTIVERSE MINING AND EXPLORATION PLC	2.40	2.62	0.22	↑ 9.17
FCMB GROUP PLC.	3.20	3.49	0.29	↑ 9.06
PHARMA-DEKO PLC.	1.75	1.90	0.15	↑ 8.57
STANBIC IBTC HOLDINGS PLC	30.50	33.00	2.50	↑ 8.20

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNILEVER NIGERIA PLC.	13.50	12.20	-1.30	↓ -9.63
MCNICHOLS PLC	0.74	0.67	-0.07	↓ -9.46
CWG PLC	0.99	0.90	-0.09	↓ -9.09
JOHN HOLT PLC.	0.89	0.81	-0.08	↓ -8.99
R T BRISCOE PLC.	0.35	0.32	-0.03	↓ -8.57
HONEYWELL FLOUR MILL PLC	2.72	2.53	-0.19	↓ -6.99
UNIVERSITY PRESS PLC.	1.89	1.79	-0.10	↓ -5.29
UPDC PLC	1.06	1.02	-0.04	↓ -3.77
MUTUAL BENEFITS ASSURANCE PLC.	0.30	0.29	-0.01	↓ -3.33
CADBURY NIGERIA PLC.	13.40	13.00	-0.40	↓ -2.99

CORPORATE ACTION

FIDELITY BANK PLC

Proposed Dividend: ₦0.10

Proposed Bonus: null FOR null

Qualification Date: 9/12/2022

AGM Date:

Payment Date: 9/20/2022

Closure of Register Date: 9/13/2022

UPDC REIT Fund

Closure of Register for the 2021 Final Distribution

Proposed Distribution: ₦0.17 Kobo per unit of the Fund

Proposed Bonus: Nil

Qualification Date: Friday, 2nd September 2022

Closure Date: Monday, 5th September 2022

Payment Date: Wednesday, 14th September 2022

PRICE ADJUSTMENT

S/ N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	University Press Plc	1/09/2022	N1.89	N0.10	N1.79

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OTHER NEWS

UAC of Nigeria Plc: Listing of 44,835,076 units of UAC of Nigeria Plc's shares arising from SCRIP DIVIDEND ELECTION SCHEME.

Trading Licence Holders are hereby notified that additional 44,835,076 ordinary shares of 50 kobo each of UAC of Nigeria Plc (UAC of Nigeria or the Company) were on Friday, 2 September 2022, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from UAC of Nigeria's Scrip Dividend Election Scheme. With this listing of the additional 44,835,076 ordinary shares, the total issued and fully paid up shares of UAC of Nigeria has now increased from 2,881,296,580 to 2,926,131,656 ordinary shares of 50 kobo each.

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